

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国核建

CHINA NUCLEAR INDUSTRY 23 INTERNATIONAL CORPORATION LIMITED

中國核工業二三國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON THURSDAY, 23 APRIL 2015**

The Board is pleased to announce that at the SGM held on Thursday, 23 April 2015, the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders attending and eligible to vote by way of poll at the SGM.

Reference is made to the circular (the “**Circular**”) and the notice of special general meeting (“**SGM Notice**”) of China Nuclear Industry 23 International Corporation Limited (the “**Company**”) dated 2 April 2015. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The board of directors of the Company (the “**Board**”) is pleased to announce that at the special general meeting of the Company (“**SGM**”) held on Thursday, 23 April 2015, the proposed ordinary resolution as set out in the SGM Notice was duly passed by the relevant Independent Shareholders by way of poll at the SGM.

The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the ordinary resolution proposed at the SGM (the “**Resolution**”) was as follows:

	Ordinary Resolution	Number of votes (%)	
		For	Against
1	<p>“THAT</p> <p>(a) the agreement in relation to the provision of procurement, construction, installation and related services by CNI23 Energy to Xinhua Shengshu dated 13 March 2015 (the “Moyu Construction Agreement”) in respect of the 新疆新華墨玉50MWp 光伏發電工程 (transliterated as Xinjiang Xinhua Moyu 50MWp Solar Power Project*) and the transactions contemplated thereunder pursuant to the Moyu Construction Agreement (the “Moyu Solar Project”) and the annual cap for the continuing connected transactions contemplated under the Moyu Construction Agreement for the year ending 31 December 2015 (the “Moyu Proposed Cap”) be and are hereby approved, ratified and confirmed; and</p> <p>(b) any one of the directors of the Company (“Directors”) be and is hereby authorised to exercise all the powers of the Company and take all other steps and execute all such documents which he/she/they consider(s) necessary, desirable or expedient for the implementation of and giving effect to the Moyu Proposed Caps and the Moyu Construction Agreement and the transactions contemplated thereunder and generally to exercise all the powers of the Company as he/she/they deem(s) desirable or necessary in connection with the forgoing.”</p>	<p>265,946,110 (99.34%)</p>	<p>1,762,000 (0.66%)</p>

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.

As at the date of the SGM, there were a total of 1,101,665,620 Shares in issue. As at the date of the SGM, the total number of Shares entitling the Independent Shareholders to attend and vote for or against Resolution at the SGM was 701,665,620 Shares. As at the date of the SGM, China He Investment (Hong Kong) Company Limited (“**China He Investment**”) held 400,000,000 Shares, representing approximately 36.30% shareholding interests of the Company, and China He Investment was required to abstain and had abstained from voting in favour of the Resolution at the SGM. There were no restrictions on any Shareholders to cast votes on the Resolution at the SGM. There were no Shares entitling the holders to attend the SGM and vote only against the Resolution thereat.

By order of the Board
China Nuclear Industry 23 International Corporation Limited
AI Yilun
Chairman

Hong Kong, 23 April 2015

As at the date of this announcement, the Directors are: Mr. Ai Yilun, who is the chairman and an executive Director; Mr. Chan Shu Kit, who is the vice-chairman and an executive Director; Ms. Jian Qing, Mr. Chung Chi Shing, Mr. Gao Yongping, Mr. Fu Zhigang, Mr. Tang Chuanqing and Mr. Xu Zhaoyang, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Li Baolin, Mr. Wang Jimin and Mr. Chen Ying, all of whom are independent non-executive Directors.

* *For identification purposes only*