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中国核建

CHINA NUCLEAR INDUSTRY 23 INTERNATIONAL CORPORATION LIMITED

(中國核工業二三國際有限公司)

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “China Nuclear Industry 23 International Corporation Limited” to “China Nuclear Energy Technology Corporation Limited” and the Chinese name of the Company from “中國核工業二三國際有限公司” to “中國核能科技集團有限公司” by adopting the latter as the new secondary name of the Company.

The Board will propose a special resolution at the SGM for considering, and if thought fit, approving the Change of Company Name.

PROPOSED CHANGE OF COMPANY NAME

The board of directors (“**Board**”) of China Nuclear Industry 23 International Corporation Limited (the “**Company**”) proposes to change the English name of the Company from “China Nuclear Industry 23 International Corporation Limited” to “China Nuclear Energy Technology Corporation Limited” and the Chinese name of the Company from “中國核工業二三國際有限公司” to “中國核能科技集團有限公司” by adopting the latter as the new secondary name of the Company (the “**Change of Company Name**”).

REASONS FOR THE CHANGE OF COMPANY NAME

As the controlling shareholder of the Company is China He Investment (Hong Kong) Company Limited, the Board considers that the Change of Company Name will be more in line with the future development of the Company’s business. The Board believes that the Change of Company Name is in the interests of the Company and the shareholders of the Company (the “**Shareholders**”) as a whole.

CONDITIONS OF THE CHANGE OF NAME

The Change of Company Name is subject to:

- (a) the passing of a special resolution by the Shareholders to approve the Change of Company Name at the SGM (as defined in the paragraph headed “SGM”); and
- (b) the granting of the approval for the Change of Company Name by the Registrar of Companies in Bermuda.

Subject to the satisfaction of the conditions set out above, the effective date of the Change of Company Name will be the date on which the new English name and the new Chinese secondary name are entered on the register of companies maintained by the Registrar of Companies in Bermuda. Thereafter, the Company will carry out the necessary filing procedures with the Companies Registry in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any of the rights of the existing Shareholders. All existing share certificates of the Company in issue bearing the existing name of the Company will, after the Change of Company Name becoming effective, continue to be evidence of title to the share(s) of the Company (“**Shares**”) and will be valid for trading, settlement, registration and delivery for the same number of Shares in the new name of the Company. As soon as the Change of Company Name has become effective, any new issue of share certificates will be issued in the new name of the Company. There will be no special arrangement for free exchange of the existing share certificates of the Company for new share certificates printed in the new name of the Company.

SGM

The Board will propose a special resolution at a special general meeting (“**SGM**”) of the Company to be convened and held for considering, and if thought fit, approving the Change of Company Name.

GENERAL

A circular containing, among other matters, details of the Change of Company Name together with a notice of the SGM will be despatched to the Shareholders on or before 19 June 2015.

Further announcement will be made by the Company in relation to the effective date of the Change of Company Name and the change of the stock short name of the Company.

By Order of the Board
China Nuclear Industry 23 International Corporation Limited
AI Yilun
Chairman

Hong Kong, 12 June 2015

As at the date of this announcement, the Directors are: Mr. Ai Yilun, who is the chairman and an executive Director; Mr. Chan Shu Kit, who is the vice-chairman and an executive Director; Ms. Jian Qing, Mr. Chung Chi Shing, Mr. Gao Yongping, Mr. Fu Zhigang, Mr. Tang Chuanqing and Mr. Xu Zhaoyang, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Li Baolin, Mr. Wang Jimin and Mr. Chen Ying, all of whom are independent non-executive Directors.