

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

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tion.	CNE TEC	H CORP
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
5,000,000,000	HK\$0.10	HK\$500,000,000.00
0		0
5,000,000,000	HK\$0.10	HK\$500,000,000.00
otion: <u></u>		
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	shares 5,000,000,000 0 5,000,000,000 etion:	Par value (State currency)

2. Preference Shares Stock code: Description: Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares (State currency) currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State *currency*):

Balance at close of the month

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,133,094,192				
Increase/ (decrease) during the month	0				
Balance at close of the month	1,133,094,192				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	<u></u>				
(//) Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
(/ /)			-		_
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
4.					
(/ /)	· —— ·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					\
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		-
		(Fielere)	ence shares) Other class)		-
			· <u></u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	c Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. CONVERTIBLE BONDS	_					
	_					
	_	207 000 000	0	205 000 000	0	1.00 551 430
Stock code (if listed)	HK\$ N/A	295,000,000	0	295,000,000	0	168,571,428
Class of shares	11/11					
issuable (Note 1)	ORDINARY					
Subscription price	HK\$1.75					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
	-					
	_					
C(11-('f1'-(-1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4	, , ,					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/yyyy)	(' ')		Total C. (Ordi	nary shares)	0	
			(Prefer	ence shares)		=
			((Other class)		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unan under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

(Oth	er Movements in Issu	ued Share Capital							
		Type of Issue						issuer durin mo	es of issued ig the onth suant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
`				Class of shares issuable (Note 1)	_			-		
	1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				Class of shares issuable (Note 1)	_			_		
2	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				Class of shares issuable (Note 1)	_			_		
3	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
					`		\	_		
				Class of shares issuable (Note 1)	_			-		
4	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		

	Type of Issue	F	For M	Iain I	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	\	Class of shares issuable (Note 1)					
5.		ssue and allotment late : (dd/mm/yyyy)	(/	/)		
	E (EGM approval date: dd/mm/yyyy)	(/	/)		
						-	
	_	Class of shares epurchased (Note 1)			_		
6.		Cancellation date : dd/mm/yyyy)	(/	/)		
	E (d	EGM approval date: dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Wote 1)			_		
7.		Redemption date : dd/mm/yyyy)	(/	/)		
		EGM approval date: dd/mm/yyyy)	(/	/)		
		Class of shares issuable <i>Note 1)</i>			_		
8.	Consideration issue At price. State Is	ssue and allotment late : (dd/mm/yyyy)	(/	/)		
	E	EGM approval date: dd/mm/yyyy)	(/	/)		

	F	or Main Boar	d and GEM lis	ted issuers
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)			
		Ordinary share eference share (Other class	es)	

(1)

(2)

0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):								
			_					
Submitted by:	Tricor Tengis Limited							
Title:	Branch Share Registrar							
	(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.