

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Nuclear Energy Technology Corporation Limited
Date Submitted	1 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00611</u> Descrip	otion :	CNE TECH CORP		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	5,000,000,000	_HK\$0.10	HK\$500,000,000.00	
(2) Stock code : Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

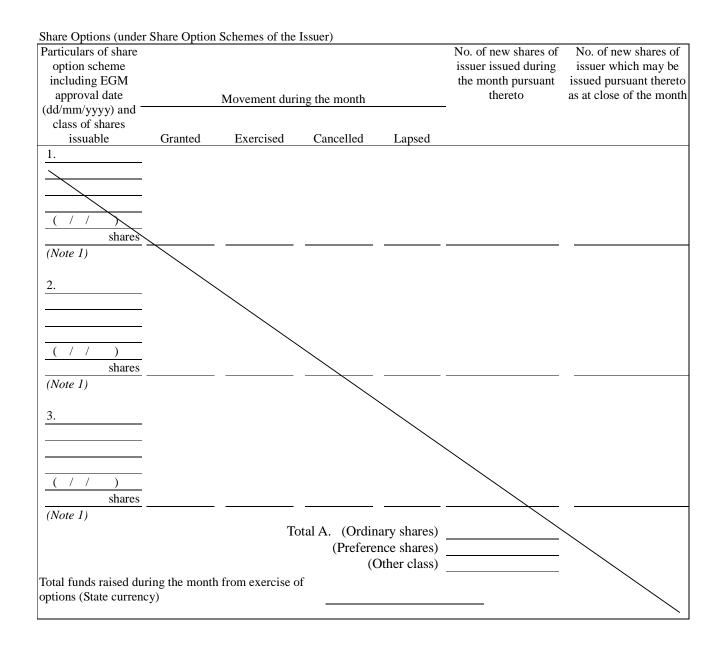
Total authorised share capital at the end of the month (*State currency*) : **HK\$50**

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,133,094,192			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,133,094,192			

III. Details of Movements in Issued Share Capital



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
	\				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.	\backslash				
		<u> </u>			-
Stock code (if listed) Class of shares		\backslash			
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)			\backslash		
(dd/mm/yyyy)	(/ /)		\backslash		
			\backslash		
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Staals and a (if listed)				\backslash	
Class of shares				\backslash	
issuable (<i>Note 1</i>) Subscription price					
EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		D (Ondire	w aborea)		\mathbf{i}
	Total	(Preference	ry shares) ce shares) her class)		

For Main Board and GEM listed issuers

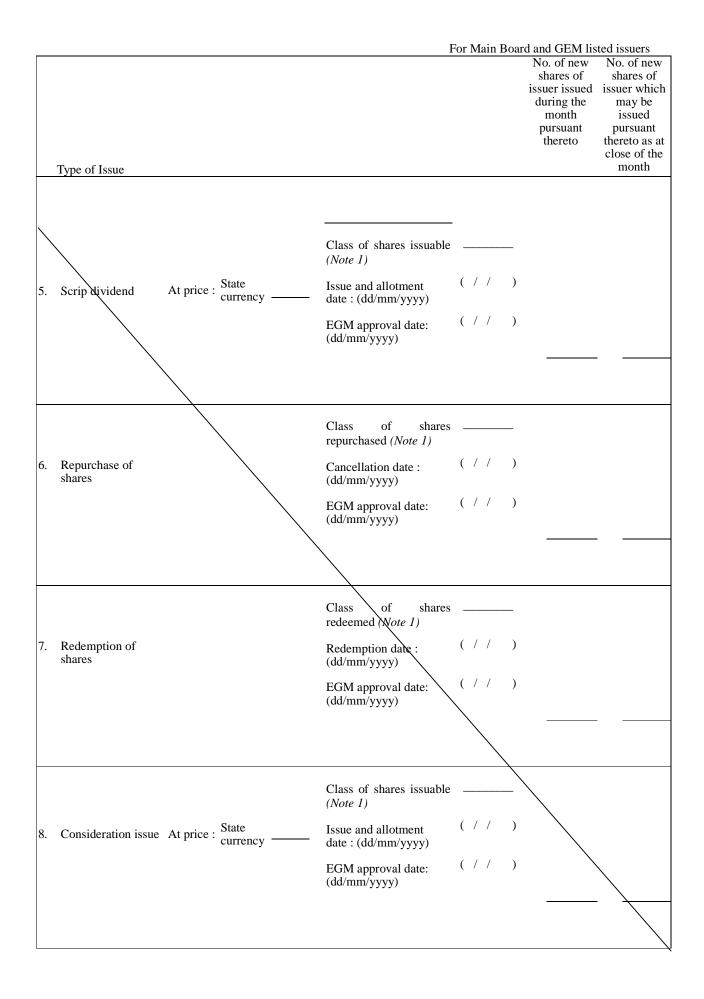
Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. CONVERTIBLE BONDS	_					
Stock code (if listed) Class of shares	HK\$ N/A		0	295,000,000	0	168,571,428
issuable (Note 1)	ORDINARY					
Subscription price	HK\$1.75					
EGM approval date (if applicable) (dd/mm/yyyy)) 2	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3</u>	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)		Total C. (Ordi	nary shares)	0	
				ence shares)		-
				Other class)		-

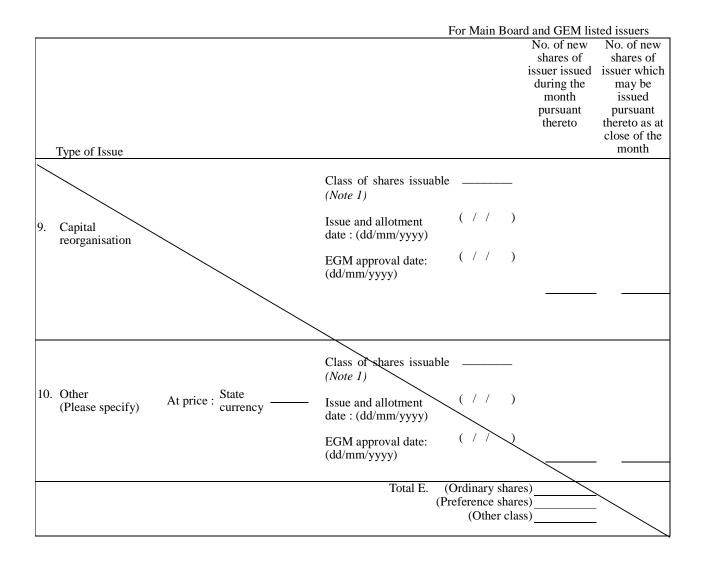
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
	-	
(/ /) shares (<i>Note 1</i>)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Т	r Movements in Issu ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\backslash		Class of shares issuable (<i>Note 1</i>)				
1. I	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2. (Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3. I	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)		_		
4. I	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							\sim

Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	0		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if	f any):
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Submitted by:	Tricor Tengis Limited	_
	Branch Share Registrar retary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.