

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2016

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	China Nuclear Energy Technology Corporation Limited 5 April 2016				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00611</u>	Descrip	otion :	CNE TEC	H CORP	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	-	0		0	
Balance at close of the mon	th _	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
(2) Stock code :	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th				

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,133,094,192				
Increase/ (decrease) during the month	0				
Balance at close of the month	1,133,094,192				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	•					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
	( / /	)				
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)		_
				ce shares) other class)		-

Class and description  1. CONVERTIBLE BONDS	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	295,000,000	0	295,000,000	0	168,571,428
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2	N/A ORDINARY HK\$1.75					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / ) -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	( / / ) -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ary shares) ce shares) bther class)	0	

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Guioi diada)		

Ot	her Movements in Is	ssued Sh	are Capital				
						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares			
				Class of shares issuable (Note 1)		_	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyxy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
							_
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			,	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
							_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						\		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)		
9. Capital reorganisation			Issue and allotment ( / / ) date : (dd/mm/yyyy)		
, and the second			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable (Note 1)		
	At price :	State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Tatal E (Online)		
			Total E. (Ordinal share:		<u> </u>
			(Preference share:	s)	_ \
			(Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):		
		_
		_
		_
		_
_		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, Se	cretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.